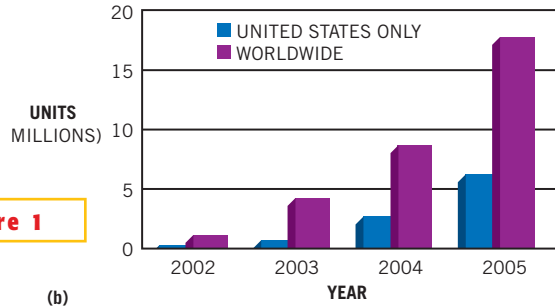


(a)



(b)

Figure 1

Industry analysts predict that, as DVD-recorder prices fall, their volumes and, therefore, optical-disc volumes will skyrocket as consumers use them to replace both DVD players and VCRs (courtesy In-Stat/MDR).